#### **RIA Content Loss Specialist Course Overview**



#### Chapter 1: Perils Impacting Contents

- Technicians' health and safety have priority
- Different perils that can impact contents
  - Primary Peril Assessment
  - Secondary Peril Assessment
  - Restorers Insurance Perils
  - Fire Damage Perils
  - Water Damage Perils
- Contents Recovery & Triage
- Perils during content (liability, risk, limitations, exposure, etc.)
- Contents Manipulation
- Transportation
- In-Plant Contents Restoration and Storage
- Risks involved in handling, cleaning, and restoring contents
- Various ways the contents may be affected
- Describe how each peril plays its part in contaminating or damaging personal and commercial property
- o Recognize and deal with affected contents in such a way as to protect and ensure that we reduce further damage

## **Chapter 2: Business Practices**

- Proper insurance coverage necessary to handle the care, custody and control of another's personal property (contents)
- Different marketing and branding strategies (Vision & Mission)
- Setting up business for success
  - Corporate Structure, Insurance, Accounting, Marketing
- Different methods for issue resolution
- Best practices for providing excellent customer service
  - Policies, Procedures, Training, Personnel, Facilities

#### Chapter 3: Pack-Out/Pack-Back

- Establish Reasons for Completing Pack-Out
- Storage of Items On / Off Site & Responsibility for Items
- Displacement of Owner / ALE Considerations
- Components of the Pack-Out Process
- Storage (types of storage, inventory, pest control)
- o Insurance, Paperwork and Liability Management
- Inventory (types) and expectations
- Crew, logistics, transport, storage
- Specialty Items (value, disposal, damage issue settlement)

## Chapter 4: Tools, Equipment, Cleaning Methods, Chemistry & Procedures Including Textiles & Soft Goods

- Evaluation and identification for method best suited for cleaning or restoration
- Variety of cleaning processes and the specific terms used to describe them
  - Test cleaning contents
  - Dry cleaning
  - Wet cleaning
- Cleaning agents and their application in removing contaminants from damaged contents under the best-suited situations.
  - Emergency Stabilization
    - Freezing wet books/documents, vacuum freeze-drying, oriental rugs, etc.
- Various methods of deodorization and impact
  - Odor classifications
- Different cleaning processes and technology that promotes their use
- Restoration Theory and Important Restoration Concepts (acids & alkalis, chemistry)
- Tools and equipment available to clean and restore contents
  - Cleaning Systems (Ultrasonic, Soft, Hand)
- Potential risks associated with introducing gasses and chemicals in cleaning areas

## Chapter 5: Content Cleaning

- o Pre-job prep for commercial and residential cleaning, in-plant processing
- Digital inventory and warehousing process as it relates to contents.
- o Different cleaning techniques for commercial and residential projects
- Cleaning of Different Types of Contents
  - Items contents companies should not handle
  - general cleaning

- Hepa vacuum
- Glass shelves, table tops, fiberglass, disassembly of large pieces and specialty restoration, blood, candle wax, smoke damage, plastic, oil finish, bamboo, reed and wicker, phonograph records, CD's, etc.
- Job Safety
- The documentation process for commercial and residential projects
- Pricing and inventory for billing for commercial and residential projects as it relates to contents cleaning.

#### • Chapter 6: Project Management and Estimation

- o Identify the responsibility of the Project Manager / Estimator.
- Essential attributes for success in Project Management for Contents
- Determining what cautions should be exercised prior to proceeding with pack-outs and losses.
- Describe the importance of communication and job instructions passed from the Project Manager to the assigned contents department
- Gain understanding in estimating and how it relates to time and materials.
- o Discuss handing customer service, complaints and research.
- Recognize common stresses and triggers to avoid in order to make the claims process as efficiently and smooth as possible for both the insured and the providing company.

0

# • Chapter 7: Structuring Your Company & Facility for Contents Restoration

- Structure of a contents department
  - Scheduling, paper flow, hazard form, work authorization form, etc.
- Processes and systems in place to ensure the safe & secure handling of contents
- Facility design & structure of a physical plant
- Corporate structure that should be in place for contents restoration
- Staff training needed to successfully handle contents claims
  - Staff, crew leader, inventory specialist, etc.
  - SOP
- Administrative & physical structure of a contents department from an efficiency perspective
  - Warehouse overview, etc.
- Issues faced if production efficiencies aren't addressed

## • Chapter 8: Health and Safety

 Dangers associated when working with contents in a restoration environment

- Culture of awareness and safety
  - prevention and control
  - pragmatic hazard mitigation
- Risks involved in handling, cleaning, and restoring contents affected by losses
- Identification of hazards involved in a claim that can impact the scope of loss and danger to insureds and employees
- Recognition of knowing what you don't know and where to get informed
- Safe working environment and culture
- o SOP
- Typical Restoration Workflow
- Techniques to safely clean items
- Scope of work overview and determinants
- Safety considerations for employees & insureds (Job site safety/work plan)
- o PPE

#### Chapter 9: Specialty Contents

- Construction of hard furniture
- o Finishes of hard furniture including new vs old & different types
- Era/period, modern, heirloom, and antique of hard furniture overview
- Construction of upholstery including sofa, chairs, spring work, foam & padding
- Identify fabrics Era/period
- Different aspects of Art
  - Framed, painting & prints
  - Artifacts
  - Types of paints, gold leafing and glazes
- How to repair damaged canvas
- Distinguish when you would repair vs restore
- Different specialties for restoration and cleaning
  - Taxidermy
  - Oriental rugs
  - Furs
  - Leather
  - Clocks
  - Brass & Metal
  - Musical instruments
  - Pool tables

## Chapter 10: Contents and Commercial Loss

- Aspects to consider when dealing with a commercial loss
  - BPP (Business Personal Property)

- o Identify prioritization of client essential needs
- Security plan development
- o ROM (Rough Order of Magnitude)
- Variety of contents associated with these types of losses (comparisons)
- Re-Insurance
- o Business Interruption (BI) & Extra Expense Coverage
- Holistic situation that a commercial contents loss poses
- Construction of critical path for the project
- Identifying specific expertise when dealing with unique contents (different scenarios)
  - High-Rise, Medical Warehouse, etc.
  - Roles Support & Backup
  - Attitudes
- Identify communication and assessment skills necessary in addressing a large commercial contents loss